

CCH Access™ Tax  
2014-2.1 Release Notes

January 11, 2015



**CCH Access™**  
*At the Center of the Firm in Motion*

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## Contact and Support Information

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Product and account information can be accessed by visiting Customer Support online at [Support.CCH.com/Axcess](http://Support.CCH.com/Axcess). In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Axcess module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Axcess Tax releases: [Release Notes](#)

Visit the [Application Status](#) Web page to view the current status of our CCH Axcess applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to find Support calendars, as well as options to enter Web tickets for assistance.

## Summary of Previous Releases for Tax Year 2014

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CCH Axxess Tax Release Notes inform you of the enhancements and updates that have been made to Tax product and systems with the current release.

The updates provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (electronic filing updates, Organizer, roll forward, technology enhancements)
- Updates made to Tax products (form additions and updates, changes in diagnostics, changes caused because of regulatory updates)

Release Notes for the two previous tax year 2014 releases are available on our Customer Support site:

### 2014-1.0

The [CCH Axxess Tax 2014-1.0 Release Notes](#) introduces new functionality and improvements for Partnership amended returns, FBAR, the Electronic Filing Status System, system performance, and Tax options and settings. Product updates include information about the IRS release of 2014 forms, and electronic filing, and enhancements for each tax system.

### 2014-2.0

The [CCH Axxess Tax 2014-2.0 Release Notes](#) introduces information about H.R. 5771, Tax Increase Prevention Act, improvements to DataScan, and the availability of electronically filing business returns in 2015.

## Highlights for Release 2014-2.1

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### Tax Increase Prevention Act Update

The IRS is updating forms affected by the TIPA, commonly known as "Tax Extenders" and we have updated our tax programs accordingly. All Tax Extender forms have been updated by the IRS to reflect the updated text that replaces the "Reserved" caption that was used on earlier releases. Most of the forms updated by the IRS continue to be in the Draft stage and we will continue to categorize these forms as Preliminary within the tax programs. These forms are identified by a bold "P" in the lower right hand corner. As of this release, the following is our status of all Tax Extender forms:

- IRS Final and Released by CCH Access Tax on Release 2014-2.1:  
Form 1040
- IRS Final and CCH Access Tax Work In Process with projected release on v. 2014-2.2, available on Sunday, January 18, 2015:  
Form 1040A                      Form 1040 TEC Worksheet  
Form 1040 Statement        Form 8907
- IRS Final and CCH Access Tax Work in Process with projected release on v. 2014-2.3, available Sunday, January 25, 2015:  
Form 1040 Schedule A
- IRS Draft Forms with updated text for previously reserved fields. These forms will display as *Final Not Received* in the Forms Release Status:  
Form 4136                      Form 8844                      Form 8908  
Form 6478                      Form 8845                      Form 8909  
Form 6765                      Form 8864                      Form 982  
Form 8835                      Form 8900

### 2014 Electronic Filing

Electronic filing of Individual, Fiduciary, Corporation, S Corporation, Partnership, Exempt Organization and Employee Benefit Plan returns is available with this release. You can upload and release Individual returns. CCH will transmit them on Tuesday, January 20, 2015, when the IRS opens for Individual return processing. We will transmit all other returns types upon release by the preparer.

The following federal and state returns are approved and available on this release:

#### Individual

Federal	Maryland	Tennessee
Federal 4868	Maryland Extension	Tennessee Extension
Federal 2350	Minnesota M1-PR	Tennessee LLC
District of Columbia Extension	New Jersey	Tennessee LLC Extension
Georgia	South Carolina	Utah

## Partnership

Federal	Maryland Extension	New York City Extension
Federal 7004	Minnesota	Oklahoma
Arkansas	New Jersey	Pennsylvania
California	New Jersey Extension	Pennsylvania Extension
Colorado	New York Extension	Utah
Iowa	New York 204-LL	Virginia
Maryland	New York City	

## Corporation

Federal	Maryland Extension	Oregon
Federal 7004	Minnesota	Pennsylvania
Arkansas	Montana	Pennsylvania Extension
California	New York 204-LL	Utah
Colorado	New York City	Virginia
Connecticut	New York City Extension	
Maryland	Oklahoma	

## S Corporation

Federal	Maryland Extension	Oregon
Federal 7004	Minnesota	Pennsylvania
Arkansas	New York 204-LL	Pennsylvania Extension
Colorado	New York City	Utah
Iowa	New York City Extension	Virginia
Maryland	Oklahoma	

## Fiduciary

Federal

## Exempt Organization

Federal

## Electronic Filing Status System (EFS)

### Notifications

Client ID is added to electronic filing email acceptance notifications.

## Form 114/FBAR

We added a new *Amendment Required - Timely filed* status in the Rejected category for FBAR returns. Although accepted by the Department of the Treasury, the preparer **MUST** provide additional information to the Department of the Treasury within 30 days in order for the return to stay in a timely filed status.

## Tax Product Updates

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### Individual (1040) Product Updates

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#### Federal

Form W-7 (COA). The EIN entered in the preparer data will be included on Form W-7 (COA) when a "Preparer Code" is entered on the W-7 worksheet > Acceptance Agent section > Preparer Code field.

## Corporation (1120) Product Updates

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### Power Pack

*Miscellaneous Casualty* discount factors now populate the pertinent information based on the accident year from data entry. NAIC import is unaffected by this change.